

1 December 2014

Dear trade creditors and HS Investors

SANCTIONING OF SECTION 155 SCHEME OF ARRANGEMENT

1. Kindly take note that the scheme of arrangement ("***the Arrangement***") in terms of section 155 of the Companies Act, 2008, ("***the Act***") proposed by Orthotouch Limited ("***the Company***") was sanctioned by the High Court of South Africa ("***the Court***") on 26 November 2014.
2. In terms of clause 3.2.1.2 of the Arrangement documents, you are hereby advised of your rights and obligations in terms of the Arrangement.
3. All known trade creditors and HS Investors reflected in the books of the account of the Company and/or the HS Companies shall be regarded as being trade creditors and HS Investors for purposes of participating in the Arrangement, and for the amounts for which they so appear in the books of account of the Company and/or the HS Companies.
4. Should any trade creditors and/or HS Investor require confirmation of the amount of his/her claim in the books of account of the Company and/or the HS Companies, kindly contact the Company via email on admin@orthotouch.co.za, or via facsimile on 086 692 9247, and mark such correspondence for the attention of the Receiver.
5. In the event that any trade creditors and/or HS Investor wishes to establish a claim other than the one referred to above, or for some other amount, such trade creditor and/or HS Investor must physically lodge and prove his/her claims with the Receiver at the Receiver's office by no later than close of business on 10 December 2014. For this purpose, the Receiver nominates 1st floor, Management Offices, Cedar Square, cnr Willow Avenue and Cedar Road, Fourways, and such claims should be marked for the attention of the Receiver.
6. Claims lodged as aforesaid shall be proved to the satisfaction of the Receiver as if he is the officer presiding at a meeting for the proof of claims within the meaning of section 44 of the Insolvency Act 24 of 1936, as read with section 366 of the Companies Act 61 of 1973, and shall be accompanied by signed and commissioned affidavits, which are to contain such information and details, and are to be accompanied by such supporting documents as are required for proving claims in accordance with the aforesaid provisions.
7. The Receiver's decision as to whether to admit or reject the claim in this regard shall be subject to review by the Court upon the application of any party affected thereby, provided that such review proceedings shall be brought within 30 (thirty) days of receipt of advice of

the Receiver's decision in writing. Should any affected party fail to make such an application, he/she shall be deemed to have waived his/her right to dispute such decision and shall be barred from bringing such review proceedings.

**POSTED ELECTRONICALLY
ORIGINAL SIGNED BY RECEIVER**