

OPEN LETTER FROM NIC GEORGIU TO INVESTORS - 12th October 2018.

Financial Advisors – Please forward to your clients.

Dear Investor

Many have spoken and written about the class action application law suit and the ongoing litigation surrounding your claim against Orthotouch, and while some time has passed, it has become increasingly important to appeal to all of you to carefully consider your view and participation to safeguard your investment.

The overwhelming majority of investors wish to secure their investments, interest and settlements and in order to do so, I appeal to you to support me and my commitment to pay you in accordance with the scheme of arrangement which is the only workable solution

As you know, this saga goes back more than eight years when you invested in the Highveld Syndication Companies. When the companies experienced financial distress and were placed into business rescue and I agreed to buy all the properties (HS 15-22) from the Syndications in the name of Orthotouch, underwritten by Zephan Properties (Pty) Ltd ultimately altering the rights, values, voting rights and also forfeiting the buy-back arrangements.

It is becoming increasingly difficult to continue with the payment options as attorney Jacques Theron from Theron & Partners Stellenbosch, wrongly informs his minority supporters in the HSAG that he is achieving success with a class action and now also misled them with a buy back option claim in HS 21&22 . All Theron's legal actions did is to ensure that my company is not able to raise capital to honour our promise to you. If you allow him to continue on this destructive path it will put further pressure on our finances while he will continue to charge his excessive fees which already exceeds R45mil for little or no return. It's all about money and the ridiculous settlement fee of R64 mil (which included a R25 million "negotiator" fee) asked by Johan Stander & Theron at a meeting in March 2017 at Stellenbosch, which I refused to pay, is proof thereof (a copy of Johan Stander's handwritten settlement fee proposal is attached).

Your support is required to stop Mr Theron's class action, court actions and all other litigation including false promises of buy back recoveries which will lead to the liquidating of the Companies involved and will be disastrous for all investors.

It is not our intention to respond to all the misinformation or 'fake news' that is being spread by Mr Theron and his HSAG committee, but I feel it is important that you understand that this has affected the reputation of my company and impacted on funding applications.

I remain committed to my promise on the scheme of arrangement and in particular to those who have indicated their support.

I will continue to communicate with you on a regular basis to keep you updated on important information.

Yours sincerely

Nic Georgiou