

ORTHOTOUCH

Postnet Suite 634 Private Bag X29 Gallo Manor 2052

31 March 2017

Dear Investor

- 1 Further to the terms of the Scheme of Arrangement (“the Arrangement”), we are currently preparing the payment to investors who elected to be paid in terms of Alternative 2;
- 2 We have recently received an influx of offers from investors who opted for Alternative 2, preferring to be paid 50% of the amount of their historical investment on the basis that:
 - 2.1 the total amount is paid free of interest in 10 equal installments;
 - 2.2 the first installment is paid within 21 working days after the conclusion of any agreement recording such settlement; and
 - 2.3 subsequent installments are paid at 90 working day intervals thereafter until the full amount is paid.
- 3 We have been advised by a number of investors that, had the offer described in 2 above (for the purposes hereof hereunder referred to as Alternative 4) been available at the time that they voted on the Arrangement, they would not have elected to be paid in terms of Alternative 2 but would have elected Alternative 4.
- 4 This communication is being sent to all investors who opted for Alternative 2 allowing them an opportunity to switch to Alternative 4.
- 5 Should such investors not opt for Alternative 4 by way of properly completed written offers (available from us) to be received by us not later than close of business on 13 April 2017, they will be deemed to have opted to remain in Alternative 2.
- 6 Payment in terms of the adjusted amount for Alternative 2 (allowing for any interest occasioned by any change) will then be made on 26 April 2017.
- 7 Please give your urgent consideration to the above and let us have confirmation of your election at your earliest convenience.

Yours faithfully,

Orthotouch Proprietary Limited